

# ROCHDALE OFFSHORE GLOBAL DIVERSIFIED FUND L.P. FACT SHEET

*The following is a summary of certain information about the Fund, is qualified in its entirety by reference to the Fund's offering memorandum and governing documents, and is subject to the risk factors set forth in the offering memorandum.*

<b>Structure</b>	<ul style="list-style-type: none"> <li>▪ British Virgin Islands limited partnership; Domiciled in British Virgin Islands</li> <li>▪ Sub-advised by Mad River Management LLC</li> </ul>
<b>Strategy</b>	<ul style="list-style-type: none"> <li>▪ Generally, the managers selected by the Fund will focus on one or more of the following investment strategies:             <ul style="list-style-type: none"> <li>○ Arbitrage</li> <li>○ Special Situations</li> <li>○ Bankruptcy, reorganization, and liquidation</li> <li>○ Short selling</li> <li>○ Hedging</li> <li>○ Value Investing</li> </ul> </li> </ul>
<b>Return Goals</b>	<ul style="list-style-type: none"> <li>▪ Seeks to enhance and preserve capital through long-term returns by investing in investment partnerships, managed funds, securities held in segregated accounts and other investment entities that invest in or trade or deal in a wide range of publicly traded debt and equity securities</li> </ul>
<b>Multi-Manager Approach</b>	<ul style="list-style-type: none"> <li>▪ Involves the selection of a group of independent portfolio managers, each of whom is allocated the management of a portion of the fund's assets</li> <li>▪ Each manager employs a distinct investment technique to invest the assets of the Fund allocated to its management</li> <li>▪ It is the Sub Advisor's task to select and blend the distinctive investment techniques of each portfolio manager to achieve the Fund's investment objective through effective due diligence and screening</li> <li>▪ Seek attractive long-term returns with reduced downside exposure by engaging multiple, successful managers utilizing discrete, differentiated investment strategies</li> <li>▪ The pooling of funds allows for investments in funds with high minimums</li> <li>▪ Long-term relationships between the Sub-Advisor and the independent Portfolio Managers allows for access to strong-performing funds now closed to new investors</li> <li>▪ Allocations currently available into Perry Partners, Wexford Spectrum, Everest Capital, and Silver Point Capital</li> </ul>
<b>Subscriptions/Redemptions*</b>	<ul style="list-style-type: none"> <li>▪ Minimum initial investment \$100,000; minimum additional investment \$100,000</li> <li>▪ Fund is open to investment monthly</li> <li>▪ Withdrawals subject to restrictions of each underlying designated Fund ranging from nine months to two years, with 30 days notice</li> </ul>
<b>Fees &amp; Expenses*</b>	<ul style="list-style-type: none"> <li>▪ .50% annual Management Fee</li> <li>▪ Performance Fee: 5% of realized and unrealized profits annually with High-Water Mark</li> </ul>
<b>Risk Controls Utilized by Sub Advisor</b>	<ul style="list-style-type: none"> <li>▪ Well-defined managerial selection process and monitoring for over 17 years; Select managers with attractive resumes             <ul style="list-style-type: none"> <li>○ No one man shops</li> <li>○ No start ups</li> <li>○ Has built meaningful team</li> </ul> </li> <li>▪ Prior experience and opinion on strategy</li> <li>▪ Effective infrastructure</li> <li>▪ Background screens             <ul style="list-style-type: none"> <li>○ Legal</li> <li>○ Regulatory</li> <li>○ Reference checks</li> </ul> </li> <li>▪ Monthly monitoring</li> <li>▪ Auditing and accounting provided by Deloitte &amp; Touche</li> </ul>

\*Please refer to the offering memorandum for a complete discussion on subscriptions, redemptions, fees, and expenses.



**Past performance does not guarantee future results. The investment return and principal value of an investment will fluctuate, so that an investor's shares, when redeemed, may be worth more or less than their original cost. The most recent month-end performance can be obtained by calling 800-245-9888. Total returns do not reflect sales charges, which, when applied, would lower returns.**

**An investor should consider carefully the fund's investment objectives, risks, charges and expenses. The offering memorandum contains this and other important information about the investment company, and it may be obtained by calling 800-245-9888. Please read it carefully before investing. RIM Securities LLC, 570 Lexington Avenue, New York, NY 10022.**

This presentation is for informational purposes only and is not an offer to sell, or a solicitation of an offer to buy any security of the Rochdale Offshore Global Diversified Fund or otherwise. Any such offering may be made only by means of an offering memorandum to be furnished to qualified prospective investors at a later date and any conflicting information contained herein will be superseded in its entirety by such offering memorandum. Investors must rely upon their own examination of the terms of any offering and upon their own representatives and professional advisors, which may include legal counsel and accountants as to the accounting and tax treatment, suitability for such investor, and the legal and other aspects of an investment in the Rochdale Offshore Global Diversified Fund.

Investment in the Rochdale Offshore Global Diversification Fund ("ROGDF" or the "Fund") is a high risk, long term investment and should not be invested in by individuals whose objectives conflict with these characteristics. ROGDF utilizes a multi manager strategy with the goal of providing a broader range of investment strategies and opportunities to the individual investor. In doing so, the Fund may also be subject to layers of fees and expenses. Of note, the investment manager does not have any control over the investments made by the Fund's portfolio managers. Additionally, there are no limitations with respect to the size or types of positions that may be taken by any portfolio manager. The investment strategies are created and executed by the individual portfolio manager. While the Fund only invests with portfolio managers whose stated intention is to invest in a diversified portfolio of securities, there is no guarantee that the strategies will be fully implemented.

The Fund may invest its assets in securities that will increase its volatility, including but not limited to those of bankrupt or restructured companies and small/mid cap issuers, "high risk" securities e.g., derivatives, foreign securities, debt securities and those that are sensitive to economic, market, industry and other variable conditions. Strategies may utilize short sales, hedging and leverage which also can increase its volatility and potential for loss. Investing in international markets carries risks such as currency fluctuation, interest rate fluctuation, regulatory risks, economic and political instability. The Fund may be invested in assets for which there is no ready market, are undervalued or have an extended holding period which can cause limited liquidity, creating the possibility of a delay and/or the inability to liquidate assets in order to satisfy redemption requests. The general partner has the ability to require any limited partner to withdraw all or a portion of their investment from the Fund, causing possible adverse tax implications or economic consequences.

This product is only open to investors that are both accredited investors and qualified purchasers.

An Accredited Investor is any natural person (individually or with spouse) with \$1 million net worth (including residence) or with individual income of more than \$200,000 in each of the last 2 years, or \$300,000 in joint income with spouse and the reasonable expectation of reaching the same income level in the current year. This also includes institutions with \$5,000,000 or more in assets.

A qualified purchaser is (1) any natural person who owns not less than \$5,000,000 in investments; (2) any company that owns not less than \$5,000,000 in investments and that is owned directly or indirectly by two or more natural persons who are related as siblings or spouse, direct lineal descendants, or the estates, trusts, or foundations of such persons; (3) any trust not covered by clause (2) and that was not formed for the specific purpose of acquiring the securities offered, as to which the trustee authorized to make decisions, and each settler who has contributed assets to the trust, is a person described in clause (1), (2), or (4); (4) any person who in the aggregate owns and invests on a discretionary basis, not less than \$25,000,000 in investments.

As with all investments, there is no guarantee that fund objectives will be met and the entire investment may be lost.

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