

ROCHDALE OFFSHORE GLOBAL OPPORTUNITIES FUND L.P.

FACT SHEET

The following is a summary of certain information about the Fund, is qualified in its entirety by reference to the Fund's offering memorandum and governing documents, and is subject to the risk factors set forth in the offering memorandum.

Structure	<ul style="list-style-type: none"> ▪ British Virgin Islands limited partnership: Domiciled in British Virgin Islands ▪ Sub-advised by MRM Horizon Asset Management
Strategy	<ul style="list-style-type: none"> ▪ The portfolio invests in equities, fixed income, convertibles, warrants, options, and other securities both long and short
Return Goals	<ul style="list-style-type: none"> ▪ Seeks to first preserve capital over the long term and then generate a historical equity-like return with low volatility and equity-like risk on a tax-efficient basis
Value Investment Approach	<ul style="list-style-type: none"> ▪ Attractive long-term returns may be achieved by acquiring businesses below intrinsic value ▪ Catalysts to unlock intrinsic value need to be identified ▪ Profitable opportunities are found to be temporarily out of favor companies ▪ Buy attractive securities with a time horizon longer than acceptable to institutional investors ▪ Focus on companies with strong, sustainable return on equity ▪ Base all investment decisions on extensive, proprietary research ▪ A lack of attractive investment ideas will result in an increased cash position
Subscriptions/Redemptions*	<ul style="list-style-type: none"> ▪ Minimum initial investment \$100,000; minimum additional investment \$100,000 ▪ Fund is open to investment monthly ▪ Redemptions are allowed quarterly with 45 days notice, after an initial one year lock up
Fees & Expenses*	<ul style="list-style-type: none"> ▪ 1.5% annual Management Fee ▪ Performance allocation: 20% of realized and unrealized profits annually with High-Water Mark
Risk Controls Utilized by Sub Advisor	<ul style="list-style-type: none"> ▪ Well-defined investment parameters <ul style="list-style-type: none"> ○ Types of securities ○ Methodology ○ No leverage ○ No initial investment greater than 5% of portfolio ▪ Portfolio marked to market daily ▪ Daily position reporting to General Partners ▪ Independent Oversight from fund's administrator DB Hedgeworks <ul style="list-style-type: none"> ○ Monthly reconciliation ○ Weekly net performance estimates ○ Monthly financial statement preparation ○ Monthly tracking of limited partner activity ▪ Auditing and accounting provided by Deloitte & Touche

*Please refer to the offering memorandum for a complete discussion on subscriptions, redemptions, fees, and expenses.



Past performance does not guarantee future results. The investment return and principal value of an investment will fluctuate, so that an investor's shares, when redeemed, may be worth more or less than their original cost. The most recent month-end performance can be obtained by calling 800-245-9888. Total returns do not reflect sales charges, which, when applied, would lower returns.

An investor should consider carefully the fund's investment objectives, risks, charges, and expenses. The offering memorandum contains this and other important information about the investment company, and it may be obtained by calling 800-245-9888. Please read it carefully before investing. RIM Securities LLC, 570 Lexington Avenue, New York, NY 10022.

This presentation is for informational purposes only and is not an offer to sell, or a solicitation of an offer to buy any security of the Rochdale Offshore Global Opportunities Fund or otherwise. Any such offering may be made only by means of an offering memorandum to be furnished to qualified prospective investors at a later date and any conflicting information contained herein will be superseded in its entirety by such offering memorandum. Investors must rely upon their own examination of the terms of any offering and upon their own representatives and professional advisors, which may include legal counsel and accountants as to the accounting and tax treatment, suitability for such investor, and the legal and other aspects of an investment in the Rochdale Offshore Global Opportunities Fund.

Investment in the Rochdale Offshore Global Opportunities Fund ("ROGOF" or the "Fund") is a high risk, long term investment and should not be invested in by individuals whose objectives conflict with these characteristics. Investing in international markets carries risks such as currency fluctuation, interest rate fluctuation, regulatory risks, economic and political instability. The Fund may be invested in assets that are in distress, undervalued, illiquid or do not have a value readily available which can cause limited liquidity, creating the possibility of a delay and/or the inability to liquidate assets in order to satisfy redemption requests.

ROGOF utilizes various strategies in order to take advantage of the changing market including hedging and investing in high concentrations of a single sector or industry. Due to the nature of this investment, it may take time to fully implement its investment strategy and there is no guarantee that it will be fully implemented. The Fund may invest its assets in securities that will increase its volatility. These include, but are not limited to, options, fixed income securities, equity securities of growth companies, IPOs and/or high yield securities. The general partner has the ability to require any limited partner to withdraw all or a portion of their investment from the Fund on a ten days notice, causing possible adverse tax implications or economic consequences.

As with all investments, there is no guarantee that fund objectives will be met and the entire investment may be lost.

This product is only open to investors that are both accredited investors and qualified investors.

An Accredited Investor is any natural person (individually or with spouse) with \$1 million net worth (including residence) or with individual income of more than \$200,000 in each of the last 2 years, or \$300,000 in joint income with spouse and the reasonable expectation of reaching the same income level in the current year. This also includes institutions with \$5,000,000 or more in assets.

A qualified purchaser is (1) any natural person who owns not less than \$5,000,000 in investments; (2) any company that owns not less than \$5,000,000 in investments and that is owned directly or indirectly by two or more natural persons who are related as siblings or spouse, direct lineal descendants, or the estates, trusts, or foundations of such persons; (3) any trust not covered by clause (2) and that was not formed for the specific purpose of acquiring the securities offered, as to which the trustee authorized to make decisions, and each settler who has contributed assets to the trust, is a person described in clause (1), (2), or (4); (4) any person who in the aggregate owns and invests on a discretionary basis, not less than \$25,000,000 in investments.

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